

January 19, 2017

Mr. Mark Fisler, Managing Director Ocean Park 5200 West Century Boulevard, Suite 420 Los Angeles, California 90045

Dear Mark:

The Indian River County Chamber of Commerce Economic Development office looks forward to working with the principals of **Alliance BioEnergy** as they pursue ownership of the former INEOS New Planet BioEnergy site in Vero Beach, FL. Given the site characteristics and onsite equipment available, their patented technology would seem to transition seamlessly. As you know, the company is committed to developing renewable energy and fine chemicals from natural ingredients – a process we fully embrace in Indian River County.

As you might imagine, we were deeply disappointed when INEOS chose to discontinue its operations in Vero Beach. I personally worked with company officials for five years to get this project operational! The 55 employees who have now lost their jobs were also severely impacted. It is our hope that Daniel de Liege and his Team can secure the site in a timely manner, and perhaps re-employ many of the INEOS workers.

Please let me know if there is any information or documentation our office can provide to expedite the ownership process. We look forward to seeing this site as a fully operational entity as opposed to it sitting vacant, as it was when INEOS took over the site. We are pleased to support this endeavor and hope that you and the USDA sees its value.

Thank you for your time and consideration.

Sincerely,

Helene Caseltine, CEcD

Economic Development Director

 c: Mark Brodziski, Deputy Administrator Energy Program, USDA Todd Hubbell, Branch Chief Energy Division, USDA Daniel de Liege, CEO, Alliance BioEnergy+, Inc.